

Blue Owl A4 P4 DAC

Issuance of Notes

On 29 April 2025, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class B Notes due 29 April 2075 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 31 March 2026 in the amount of USD 4,487,793

The Issuer announces a redemption of Notes as at the date set out below:

As at 31 March 2026 in the amount of USD 3,704,715

The total amount of the Notes outstanding following the new issue and as at 31 March 2026 is USD 16,972,108.

Date: 12 June 2026

For further information, please contact:

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